

1. *In Section 3.1.1, the RFP discusses conversion of existing data. When converting data from the legacy unclaimed property management system to the proposed solution, is there any data expected for conversion that is outside of that system? For example, are there Microsoft Excel spreadsheets or Microsoft Access databases that contain data to be converted?*

No, we currently use outside systems for Auction reconciliation and Advertising, but that data is imported back into our current system once the process is complete. The current database will be complete at the time of conversion.

2. *In RFP Section 3.2.2 (iv.) and (v.), the State requests export of reports and letters to Microsoft Excel and 'Crystal Reports' format. As Crystal Reports is a reporting tool, would the standard report export formats defined in section 3.5.1 be acceptable?*

Yes, the export formats defined in section 3.5.1 are acceptable.

3. *In several areas of the RFP, including Sections 3.2.1 and 3.2.4, the RFP requests website and internet integration. However, in section 3.6.4, the RFP indicates that the Treasurer's Website is not part of this RFP. Is it the Department's expectation that the proposed solution provide integration to the existing functionality of the Treasurer's Website, or does the Department wish the proposed solution to replace or augment part of the public website functionality?*

The Illinois State Treasurer's website is not part of the RFP. However, it is anticipated the proposed solution will augment and/or replace the Unclaimed Property page functionality.

4. *In Section 3.5.1 (i.), the Department requests all report exports in several formats. Certain system reports, such as forms and letters, do not easily export to certain formats. Are all export formats required for all reports?*

No, all export formats will not be required of all reports. Reasonableness prevails.

5. *In Section 3.5.1 (ii.), the Department requests that all reports be retained for seven (7) years. Does the Department wish to archive all reports that are generated, exported or printed; or is the desire to retain the ability to run any report for the seven year period? Does the archive requirement apply to all reports, including user generated ad hoc reports?*

The Department wishes to retain the ability to run any report, utilizing original parameters, for the seven year period. The Department's archive requirement does not apply to all reports, including user generated ad hoc reports.

6. *[Will] contact information for the pre-bid attendees be released in a near future addendum or is this not obtainable for this bid?*

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All respondents should be aware of Section 6.9 of the Request for Proposals, which allows the use of subcontractors, whether or not such subcontractors participated in the Mandatory Bidder's Conference, as long as the proposed subcontractors submit the required certifications and disclosure forms.

7. During the Mandatory Bidder's Conference a question was asked concerning modification of the existing unclaimed property system.

The Illinois Office of the State Treasurer has property rights in the current UPS2000 Unclaimed Property System. To the extent that modification of the existing system is allowed under intellectual property law, respondents will be allowed to propose modification of the existing system in their response.